

TABLE VIII. BOND ISSUES

| <u>ORD. NO.</u> | <u>DATE PASSED</u> | <u>DESCRIPTION</u> |
|-----------------|--------------------|--|
| 563 | 11-22-94 | Providing for the issuance of combined utilities revenue bonds, series 1994, for financing a portion of the costs of new municipal water and sanitary sewer facilities. |
| 564 | 12-13-94 | Authorizing the sale and issuance of up to \$5,000,000 principal amount of its industrial building revenue bonds, series 1994A (Jideco of Bardstown, Inc. Project); authorizing a lease agreement between the city and Hamagin Leasing (USA), Inc., as tax owner relating to certain industrial building equipment and a sublease thereof to Jideco of Bardstown, Inc. |
| 565 | 12-13-94 | Authorizing the sale and issuance of up to \$10,00,000 principal amount of its industrial building revenue bonds, series 1994B (Jideco of Bardstown, Inc. Project); authorizing the execution and delivery of a lease agreement between the city and Jideco of Bardstown, Inc. |
| 576 | 3-14-95 | Authorizing the issuance of its taxable variable rate industrial revenue bonds, series 1995 (R.J. Tower Corporation Project), in the aggregate principal amount of \$20,000,000. |
| 577 | 3-14-95 | Authorizing the sale and issuance of up to \$5,900,000 principal amount of its industrial building revenue bonds, series 1995 (Jideco of Bardstown, Inc. Project); authorizing a lease agreement between the city and BOT Financial and Leasing Corporation B-4. |
| 612 | 10-8-96 | Authorizing the sale and issuance of up to \$3,500,000 principal amount of its industrial building revenue bonds, series 1996A (Jideco of Bardstown, Inc. project); authorizing a lease agreement between the city and Hamagin Leasing (USA), Inc. as tax owner relating to certain industrial |

building equipment and a sublease thereof
to Jideco of Bardstown, Inc.

1996 S-13

21

| <u>ORD. NO.</u> | <u>DATE PASSED</u> | <u>DESCRIPTION</u> |
|-----------------|--------------------|--|
| 632 | 10-14-97 | Providing for the issuance of combined utilities revenue bonds, series 1997, for the purposes of financing a portion of the costs of new municipal water, sanitary sewer and cable television facilities and currently refunding certain outstanding series 1991 bonds. |
| 633 | 10-14-97 | Authorizing the sale and issuance of up to \$9,000,000 principal amount of its Industrial Building Revenue Bonds, Series 1997 (Jideco of Bardstown, Inc. Project) |
| 638 | 11-25-97 | Authorizing the issuance of its Industrial Revenue Bond, Series 1997 (R.J. Tower Corporation Project) in the principal amount of \$10,000,000 to finance an industrial building project. |
| 677 | 10-12-99 | Authorizing the issuance of up to \$6,200.00 principal amount of the city's adjustable rate Industrial Building Revenue Bonds, Series 1999 (LINPAC Materials Handling Project); Authorizing a loan agreement with the company and a trust indenture with Bank One and a bond purchase agreement among all parties. |
| 684 | 12-17-99 | Authorizing the sale and issuance of the city's Combined Utilities Revenue Bond anticipation note, Series 1999, in the principal amount of \$4,600.00. |
| 713 | 2-27-01 | Providing for the issuance of the city's Combined Utilities Revenue Bonds, Series 2001. |
| 720 | 5-8-01 | Authorizing the issuance of the city's variable rate demand Industrial Revenue Bonds (JAV Investment LLC Project), Series 2001, in the principal amount of \$2,600.00. |
| 785 | 10-28-03 | Providing for the issuance of the city's Combined Utilities Refunding Revenue |

Bonds, Series 2003.

2003 S-17

| <u>ORD. NO.</u> | <u>DATE PASSED</u> | <u>DESCRIPTION</u> |
|-----------------|--------------------|--|
| B2005-15 | 5-10-05 | Authorizing the issuance of adjustable rate demand industrial building revenue bonds Series 2005 in the principal amount of \$3,000,000. |
| B2010-08 | 6-15-10 | Authorizing the issuance of general obligation bonds, Series 2010 for the purposes of refunding city's outstanding combined utilities revenue bonds. |

2010 S-19

